

**Instructional Materials Fund (IMF) Petition Request**  
**CALIFORNIA STATE BOARD OF EDUCATION**  
**FEBURARY 2003 AGENDA**  
**Item No. W-9**

<b>SUBJECT:</b> Petition request under <i>Education Code</i> Section 60421(d) and 60200(g) by <b>Poway Unified School District</b> to purchase Instructional Resources ( <i>Everyday Mathematics</i> , Grades K-3, c. 2001, and Grades 4 – 6, c. 2002) using Instructional Materials Funding Realignment Program (IMFRP) monies.	<input checked="" type="checkbox"/> ACTION <input type="checkbox"/> INFORMATION <input type="checkbox"/> PUBLIC HEARING
<b>CDSIS:</b> 23-12-2002	

**RECOMMENDATION:**

The Department recommendation: Approval from January 1, 2003 to June 30, 2005, with the condition that the district supplement *Everyday Mathematics*, Grades 4-6, as necessary for coverage of all mathematics content standards, and contingent on IMFRP funds being appropriated and allocated in 2002-2003 and in subsequent fiscal years.

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**Summary of Previous State Board of Education Discussion and Action:**

The Petition process was continued in statute for use by districts with the new Instructional Materials Funding Realignment Program, AB 1781, Statutes of 2002 with E.C. **60421 (d)** “Notwithstanding any other provision of law, pursuant to subdivision (g) of Section 60200, the State Board of Education may authorize a school district to **use any state basic instructional materials allowance** to purchase standards-aligned materials as specified within this part.”

This is the second petition and/or waiver request for *Everyday Mathematics* by this district. In September 2001 the Board approved a Schiff-Bustamante waiver request for grades K-5, with the condition that the district provide supplemental material to fully meet the Grade 5 Mathematics Standards.

In the last two years, four IMF petitions and twelve Schiff-Bustamante waiver requests have been submitted to the Board for various editions of *Everyday Mathematics*. Of these sixteen requests, fifteen were approved with conditions, typically a requirement that the district demonstrate that supplemental materials are used at certain grade levels to meet deficiencies in the *Everyday Mathematics* program. Susan Stickel, former chair of the Curriculum Commission, has reviewed several editions of the program at the request of the State Board. Most recently, the Board entertained three IMF petitions for the same program for which Poway USD is currently seeking a petition at its September 2002 meeting; one of these petitions was approved without condition and the other two were approved with the condition that the district demonstrate supplemental coverage of the Mathematics Standards for grades 4-6.

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**Summary of Key Issue(s).**

The Poway Unified School District requests approval of its petition pursuant to: **E.C 60421**

(d) “Notwithstanding any other provision of law, pursuant to subdivision (g) of Section 60200, the State Board of Education may authorize a school district to use any state basic instructional materials allowance to purchase standards-aligned materials as specified within this part.” E.C. 60200(g): “If a district board establishes to the satisfaction of the State Board that the state-adopted instructional materials do not promote the maximum efficiency of pupil learning in the district, the State Board shall authorize the district board to use its instructional materials allowance to purchase materials as specified by the State Board.”

The Poway Unified School District is petitioning to purchase: *Everyday Mathematics*, Grades K-3 2001, c. and Grades 4 – 6, c. 2002. The District first implemented the *Everyday Mathematics* program in 1998, and asserts that student achievement in mathematics has improved significantly as a result of using this program. Student performance on the Stanford 9 Mathematics test has been significantly higher than the state average from 1998-2002, with students performing between twenty to twenty-seven percentage points higher than the state average on the 2002 assessment. The district also has a high average 2002 API of 857.97, with twenty of its twenty-one schools showing improvement since 1999.

Detailed assessment data is attached to this petition.

The District requires a waiver to continue the use of *Everyday Mathematics* as the core instructional materials that best address the needs of both teachers and students and has demonstrated positive results.

Following earlier petition requests to purchase the *Everyday Mathematics* program using Instructional Materials Fund moneys, the State Board of Education asked Commissioner Stickel to review the new 2002 edition of the *Everyday Mathematics* program for grades 4-6. Commissioner Stickel found in her report to the Board that there were numerous areas where the Mathematics Standards were not met, particularly at the Grade 4 level. Pursuant to this recommendation the Board acted to approve these petition requests with the condition that the districts demonstrate supplemental coverage of these standards.

Poway USD has acknowledged the contents of Commissioner Stickel’s report. Following the Board’s approval with conditions of the district’s waiver to use Schiff-Bustamante funds for *Everyday Mathematics*, the district worked with the publisher to include supplemental materials with their Grade 5 instructional program, in order to fully meet the Mathematics Standards. The district has stated that they are “working with the publisher to evaluate and implement a fourth grade *Everyday Mathematics* supplement,” in order to meet the deficiencies noted in Commissioner Stickel’s report. The district also uses other supplemental programs also.

### **Department Recommendation**

The Department recommendation is for approval of the petition request from 1/1/03 through 6/30/05, with the condition that the district supplement *Everyday Mathematics*, Grades 4-6, as necessary for coverage of all mathematics content standards, and contingent on IMFRP funds being appropriated and allocated in 2002-2003 and in subsequent fiscal years.

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Authority for the petition: *Education Code* Section 60421 (d) and 60200(g)

Local Board approval: December 16, 2002

Public hearing held on: December 16, 2002

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***Fiscal Analysis (as appropriate)***

<b>LEA's estimated total K-12 IMFRP in the 2002-2003 year:</b>	\$ 2,144,000 (based on \$65 per pupil)
<b>Estimated cost of requested materials 2002-2003:</b>	\$ 389,000
<b>Percentage of total IMFRP:</b>	18.1%
<b>Estimated cost of requested materials in future years:</b> materials	\$ 389,000/year (all are consumable)

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**Background Information is attached to this Agenda Item.**